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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND EXTENSION OF LONG STOP DATE IN RELATION TO PROPOSED ISSUE OF BONDS INVOLVING CONVERTIBLE BONDS UNDER SPECIFIC MANDATE AND STRAIGHT BONDS

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of the China Healthwise Holdings Limited (the “**Company**”) dated 19 August 2024 in relation to the proposed issue of bonds involving convertible bonds under specific mandate and straight bonds (the “**Announcement**”) and 9 September 2024 and 20 September 2024 in relation to the delay or further delay in despatch of circular. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the announcement of the Company dated 20 September 2024, a circular (the “**Circular**”) of the Company containing, among other things, further details of the issue of the Bonds and a notice convening the EGM will be despatched to the Shareholders on or before 9 October 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before 8 November 2024.

EXTENSION OF LONG STOP DATE

Pursuant to the Subscription Agreement, in the event all the conditions precedent are not fulfilled (or waived as the case may be) by 10 October 2024 (or such other time and date as may be agreed by the parties to the Subscription Agreement), the Subscription Agreement (save and except clauses as stated in the Subscription Agreement which shall remain in full force and effect) shall cease and determine and all rights, obligations and liabilities of the parties thereunder shall cease and determine and neither party shall have any claim against the other, save for any antecedent breaches of the terms thereof.

As additional time is required to fulfill all the conditions precedent as set out in the Subscription Agreement, the Company entered into a supplemental agreement with the Subscriber on 8 October 2024 to extend the long stop date to 30 November 2024 (or such other time and date as may be agreed by the parties to the Subscription Agreement).

Save for the above and the corresponding amendments to the Subscription Agreement in light of the extension of the long stop date, all other terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 8 October 2024

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Tsang Chin Pang.