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## **CHINA HEALTHWISE HOLDINGS LIMITED** **中國智能健康控股有限公司**

(Formerly known as “Haier Healthwise Holdings Limited  
海爾智能健康控股有限公司”)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 348)**

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that the conditions set out in the Subscription Agreement have been fulfilled and Subscription Completion took place on 2 May 2017 in accordance with the terms of the Subscription Agreement.

Pursuant to the Subscription Agreement, an aggregate of 363,636,363 Subscription Shares, representing approximately 5.79% of the issued share capital of the Company immediately after Subscription Completion, have been allotted and issued to the Subscriber at the Subscription Price of HK\$0.165 per Subscription Share.

Reference is made to the announcement of the Company dated 29 March 2017 (“**Announcement**”) in relation to the Subscription. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that the conditions set out in the Subscription Agreement have been fulfilled and Subscription Completion took place on 2 May 2017 in accordance with the terms of the Subscription Agreement. Pursuant to the Subscription Agreement, an aggregate of 363,636,363 Subscription Shares, representing approximately 5.79% of the issued share capital of the Company immediately after Subscription Completion, have been allotted and issued to the Subscriber at the Subscription Price of HK\$0.165 per Subscription Share. The Subscription Shares have been issued under the General Mandate.

The net proceeds from the Subscription, after deduction of the related expenses, are estimated to be approximately HK\$59.9 million, which are intended to be used by the Company for (i) the Acquisition and/or (ii) general working capital.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company as a result of the Subscription Completion:

Shareholders	Immediately before Subscription Completion		Immediately after Subscription Completion	
	Number of Shares	Approximate (%)	Number of Shares	Approximate (%)
Eternity Finance Group Limited <i>(Note 1)</i>	800,000,000	13.52	800,000,000	12.74
Lung Cheong Investment Limited <i>(Note 2)</i>	775,332,240	13.10	775,332,240	12.34
Public Shareholders	4,342,425,757	73.38	4,342,425,757	69.13
Subscriber	–	–	363,636,363	5.79
	<u>5,917,757,997</u>	<u>100.00</u>	<u>6,281,394,360</u>	<u>100.00</u>

*Notes:*

1. Eternity Finance Group Limited is indirectly wholly-owned by Eternity Investments Limited, the shares of which are listed on the Main Board of the Stock Exchange under stock code: 764.
2. Lung Cheong Investment Limited is wholly-owned by Rare Diamond Limited, which is beneficially owned as to 70% by Mr. Leung Lun, M.H., who is a former executive Director, and 30% by Mr. Leung Chung Ming, who is the brother of Mr. Leung Lun, M.H.

By order of the Board  
**China Healthwise Holdings Limited**  
**Lei Hong Wai**  
*Chairman and Executive Director*

2 May 2017

*As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Leung Alex (Vice Chairman), Mr. Tse Chi Keung, Mr. Lee Chan Wah and Ms. Lo Ming Wan; the non-executive Director is Mr. Diao Yunfeng; and the independent non-executive Directors are Mr. Wong Tak Chuen, Mr. Lai Hok Lim and Mr. Lien Wai Hung.*